

UBSW E-Mail

From: Howard Capek
Sent: Thursday, August 19, 1999 9:38 AM
To: Susan.G.Zeeb
Subject: Re: HRC

Huh, wedding plans are the least of my worries. In the next 2 weeks, I'll publish on HCR, BEV, GHV, OCR, ALI, CDMC, SNRC, ARC, CSU, ESC, USON, and RSCR. Unfortunately, you and I can combine our next months paychecks and buy enough of all of these names to have to file a 13f next quarter.

Add this coverage roll-out (with industry reports) to a non-deal roadshow with Fresenius in early Sept., and the wedding plans become a welcome distraction.

HRC: I won't publish until this spinout stuff is complete, still restricted (I'd love to publish on this pig, then I wouldn't be spending so much time in Birmingham in July/August; a least there is no humidity).

Okay, on HRC, what is your fax number; I'll send you a few charts and graphs which should glaringly highlight the company's inability to collect and convert sales into cash and also their inability to reinvest cash at good rates of return.

Lets talk today, after you look over the fax.

Hey, did you see Chase eliminated their entire asset management group in NY, traders, PMS, analysts, all gone. I was joking with Mark Attalienti who left CHase in June for a spot in Alliance's small cap fund. It looks like they are making room for Merrill Lynch Asset Management...

Oh well, Speak soon.
Howard.

Reply Separator

Subject: HRC
Author: Susan.G.Zeeb (Susan_G_Zeeb@notes.nts.com) at unix,mime
Date: 8/19/99 9:31 AM

hello there. boy you must be having a relaxing summer, no reports to write, no clients to pester. JUST KIDDING.
when are you going to publish?? i'm sure you're getting tied up with final wedding plans--that's coming up next month, right??
seriously, what's up with this one?? is it managed care pricing, the DSOs, or what??? it's acting like such a pig again.
susan